

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Giordano International Limited

Date Submitted 05/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 709 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>2,000,000,000</u>	<u>0.05</u>	<u>100,000,000</u>
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	<u>2,000,000,000</u>	<u>0.05</u>	<u>100,000,000</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) :   100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,571,282,518	N/A	N/A	N/A
Increase/ (decrease) during the month	(652,000)	N/A	N/A	N/A
Balance at close of the month	1,570,630,518	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme approved by special general meeting on 24/01/2002</u>						
Ordinary shares (Note 1)	-	-	-	-	-	5,544,000
<u>1. Share Option Scheme approved by annual general meeting on 09/06/2011</u>						
Ordinary shares (Note 1)	-	-	206,000	188,000	-	85,598,000
<u>3.</u>						
( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____					N/A	N/A
					N/A	N/A
					N/A	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as of close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total C. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	  
2.	Open offer	At price : State currency _____	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	  
3.	Placing	At price : State currency _____	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	  
4.	Bonus issue		Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	  

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency _____	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
6.	Repurchase of shares			Class of shares <u>Ordinary</u> repurchased (Note 1) Cancellation date : (07/12/2017) (dd/mm/yyyy) AGM approval date: (26/05/2017) (dd/mm/yyyy)	(652,000) (Remark 1)	(268,000) (Remark 2)
7.	Redemption of shares			Class of shares <u>N/A</u> redeemed (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
8.	Consideration issue	At price :	State currency _____	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) <u>    ( / / )    </u> EGM approval date: (dd/mm/yyyy) <u>    ( / / )    </u>	_____	_____
10. Other (Please specify) At price : State currency _____	Class of shares issuable <i>(Note 1)</i> <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) <u>    ( / / )    </u> EGM approval date: (dd/mm/yyyy) <u>    ( / / )    </u>	_____	_____
		Total E. (Ordinary shares) <u>    (652,000)    </u>	
		(Preference shares) <u>    N/A    </u>	
		(Other class) <u>    N/A    </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>    (652,000)    </u>
	(2)	<u>    N/A    </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>    N/A    </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>    N/A    </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. A total of 652,000 ordinary shares repurchased by the Company on The Stock Exchange of Hong Kong Limited (the "Exchange") were cancelled on 7 December 2017, including:

(a) 200,000 ordinary shares repurchased on 10 November 2017;

(b) 96,000 ordinary shares repurchased on 13 November 2017;

(c) 78,000 ordinary shares repurchased on 16 November 2017;

(d) 100,000 ordinary shares repurchased on 20 November 2017;

(e) 70,000 ordinary shares repurchased on 24 November 2017;

(f) 8,000 ordinary shares repurchased on 28 November 2017; and

(g) 100,000 ordinary shares repurchased on 30 November 2017.

2. A total of 268,000 ordinary shares repurchased by the Company on the Exchange have not yet been cancelled, including:

(a) 100,000 ordinary shares repurchased on 1 December 2017;

(b) 100,000 ordinary shares repurchased on 14 December 2017;

(c) 38,000 ordinary shares repurchased on 15 December 2017; and

(d) 30,000 ordinary shares repurchased on 18 December 2017.

Submitted by: Mark Alan Loynd

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*